

# Strategy 2030: Becoming Your "Undisputed Number One for Quality"



STRATEGIC DIRECTION

**Pureplay-Plus** 

WHERE-TO-PLAY

**Top 5 Global Container Line** 

HOW-TO-WIN Undisputed #1 For Quality

Sustainability Driver Top Performing Carrier

# The Quality Promises will be an important enabler on our Strategy 2030







Reliability

**Efficiency** 

**Transparency** 

Our Quality Promises set a higher standard, bringing bold targets and new commitments that translate into real value for you:

- A step change in operational quality to boost your reliability.
- Evolved service quality tailored to your needs.



At Hapag-Lloyd, becoming the 'Undisputed Number One for Quality' is far more than a slogan – it's a promise we make to our customers. It provides guidance for all the daily decisions across the globe and is the cornerstone of our strategy.

With our **Strategy 2030**, we are not only **raising the bar** – we are **redefining what quality means** in the shipping industry.

By delivering a **step change** in **Operational Quality** and an **evolved approach to Service Quality**, we empower you to **move cargo faster**, **plan smarter**, and **build deeper trust**.

This means fewer delays, faster responses, and full transparency across every link of your supply chain.

Your **success** is our **mission** – and **quality** is how we ensure you get there.

Rolf Habben Jansen,

CEO of Hapag-Lloyd



# What does this mean for you?





# **Putting You First: Our Strategy 2030**

### **Our Vision:**

To be the benchmark of the container shipping industry, setting the quality standard and thereby creating genuine value for you.

Hapag-Lloyd – Undisputed Number One for Quality



# Our Quality Promises are built around the Transport Value Chain, ensuring fewer delays, faster responses, and full transparency at every link of your supply chain



#### **DOCUMENTATION JOURNEY**



Fast Booking Response



Swift BL Delivery



Accurate Invoicing



Loaded As **Booked** 



**OPERATIONAL JOURNEY** 

Schedule Reliability



**Accurate Arrival** Notification New

**EXPORT IMPORT** 



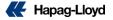
Effective **Case Resolution** 



**Always** Accessible



**Ease of Doing Business New** 



# Strategy 2030: Achieving a step change in Operational Quality and evolved Service Quality with nine Quality Promises







#### Loaded As Booked

Ensure 95% of containers loaded as booked



#### Schedule Reliability

- Top 3 among 13 largest carriers
- > 90% schedule reliability for Gemini network



## Accurate Arrival Notification New

- 90% ETA accuracy prior arrival (long haul)<sup>1</sup>
- 95% ETA accuracy prior arrival (short haul)<sup>2</sup>



# Fast Booking Response

- T1: 85% bookings to be responded in 15 mins
- T2: 90% bookings to be responded in 1 hour



#### Effective Case Resolution

- T1: 80% cases resolved within 4 business hours
- T2: 95% cases resolved within 16 business hours



**SERVICE** 

**QUALITY** 

#### **Swift BL Delivery**

Provide a correct draft B/L in 80% of cases in 2 hours



## Accurate Invoicing

Ensure 97% of invoice accuracy



#### Always Accessible

- 90% calls answered within 12 seconds
- 97% of call pick up rate



# Ease of Doing Business New

80% of shipments delivered without any cases and calls



A shared commitment to the Quality you deserve – Where we need your support

Delivering on our promises will only work if our customers are equally accountable for delivering on their commitments to Hapag-Lloyd. We call this mutual commitment the "handshake with our customers".

This should be done in a **spirit of true partnership**, which we want to further **strengthen**.

#### **Quality Promises**

- Fast Booking Response
- Effective Case Resolution
- Loaded as Booked
- ..



#### **Customer Commitments**

- Submitting accurate, complete shipment details
- Submit all relevant information with your first contact
- Good cooperation in gating-in your full containers as agreed
- ..



# Creating Transparency: Track (y)our performance 24 hours a day, 7 days a week, 365 days a year





#### Are we keeping our Quality Promises?

Check how we deliver on our Quality Promises compared to our targets. For any time. For any location. For any business we have delivered for you.



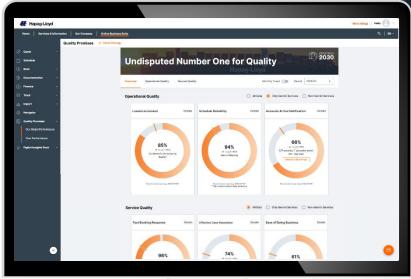
#### Your benefits?

- Improved transparency on our quality delivery performance.
- Fact-based discussions with detailed information.
- Clear idea about which services you can expect.
- Clear picture of what you have received and paid for.
- Hapag-Lloyd's commitment to perform on quality.



#### How can I gain access?

You can access the QP Customer Dashboard via our <u>Hapag-Lloyd Website</u>. Check it out! For the user's manual, please visit <u>here</u> on our corporate website.





## **Operational Quality:**

# **Schedule Reliability**

**Evolved Targets** 



**Our Targets:** 

Top 3
among 13
largest carriers

> 90%
Schedule Reliability for Gemini network



## 

We aim to provide an industry-leading schedule reliability to enable smooth cargo connections and more efficient long-term planning.

#### Our goals<sup>1</sup>:

- Rank amongst the Top 3 of the 13 largest carriers for the overall Hapag-Lloyd network, as reported by Sea-Intelligence
- Schedule reliability of over 90% for the Gemini network



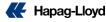
#### What is in it for you?

- Reliable arrival information as enabler for more efficient long-term planning.
- Improved supply chain integrity helps reduce inventory and costs.
- Meet delivery commitments for your own customers.
- Schedule reliability details available on the Quality Promise Customer Dashboard.



### Where do we need your close collaboration?

To help us deliver, we rely on your accurate volume forecasts, early heads-up, and close communication with us in case of any changes to your booking plans.



## **Operational Quality:**

## **Loaded as Booked**

**Evolved Targets** 



**Our Target:** 

Ensure

95%
of containers
Loaded as Booked



#### What does this Quality Promise mean?

We have set ourselves the goal to load at least 95% of our customers' containers as per booking confirmation.<sup>1</sup>



#### What is in it for you?

- Missed loadings lead to delays, extra admin work, and higher costs.
- Hapag-Lloyd ensures your cargo is loaded as booked to avoid these issues.
- Fewer rolls improve supply chain flow and planning security.
- Reduced administrative effort and commercial costs save you time and money.
- Helps maintain your reputation as a reliable logistics or business partner.



#### Where do we need your close collaboration?

To help us deliver, we rely on your good cooperation in gating-in your full containers as per agreement in the booking confirmation's terms and conditions.



## **Operational Quality:**

# **Accurate Arrival Notification**





**Our Targets:** 

90%

ETA accuracy 7 days prior arrival (long haul)

95%

ETA accuracy 3 days prior arrival (short haul)



#### What does this Quality Promise mean?

We are committed to improve the accuracy of the vessel arrival times as provided in the Arrival Notification, aiming for:

- 90% accuracy for long haul shipments<sup>1</sup>
- 95% accuracy for short haul shipments<sup>2</sup>



#### What is in it for you?

- Receive accurate Arrival Notifications from us well ahead of your shipment's arrival at the port of delivery – no need to search multiple websites for information.
- Accurate Arrival Notifications supported by innovative tracking technology will improve your short-term planning significantly.



#### Where do we need your close collaboration?

Hapag-Lloyd handles Accurate Arrival Notification – no commitment required from you.



# **Fast Booking Response**

**Evolved Targets** 



**Our Targets:** 

85%

Bookings to be responded in

15 min.

90%

Bookings to be responded in

1 hour



#### What does this Quality Promise mean?

We have set ourselves the target to issue booking responses within 15 minutes in 85% of cases, and within one hour in 90% of cases.<sup>1</sup>



#### What is in it for you?

- Hapag-Lloyd aims to provide a fast, easy, and transparent booking process.
- Ensuring your booking is received and responded gives you peace of mind.
- A confirmed booking allows you to focus on other important tasks and priorities.
- Hapag-Lloyd prioritizes supporting your business operations wherever they are involved.



#### Where do we need your close collaboration?

To help us deliver, we need you to commit to submitting accurate and complete shipment details for each of your booking requests.



# **Swift BL Delivery**

**Evolved Targets** 



**Our Target:** 

Provide a correct draft Bill of Lading in 80% of cases in 2 hours



#### What does this Quality Promise mean?

We have set ourselves the goals to send our customers a draft bill of lading within 2 business hours in 80% of cases.<sup>1</sup>



#### What is in it for you?

- Hapag-Lloyd ensures accurate and timely delivery of your draft bill of lading.
- Minimizing time spent on amendments allows you to focus on other daily tasks.
- Well-documented proof of shipment benefits communication with customers, banks, and insurance companies.
- Proper documentation can help you receive payments sooner from relevant parties.



#### Where do we need your close collaboration?

To help us deliver, we need you to commit to providing accurate and complete shipping instructions in one submission before documentation cut-off.



# **Accurate Invoicing**

**Evolved Targets** 



**Our Target:** 

Ensure

97%
of Invoice Accuracy



#### What does this Quality Promise mean?

We have set ourselves the goal to provide our customers with an accurate invoice at least 97% of the time.<sup>1</sup>



#### What is in it for you?

- Hapag-Lloyd ensures accurate invoicing based on mutually agreed terms.
- Transparent transportation costs support your financial planning.
- Clear invoicing helps assess risks of potential revenue leakages from errors.
- Accurate invoices reduce time spent on corrections, allowing more focus on payment processing.



#### Where do we need your close collaboration?

To help us deliver, we need you to commit to providing accurate and complete data inputs for invoice completion.



## **Effective Case Resolution**

**Evolved Targets** 



**Our Targets:** 

80% cases resolved within 4 hours

95% cases resolved within 16 hours



#### What does this Quality Promise mean?

We aim to resolve 80% of all cases within 4 business hours and 95% within 16 business hours with effective solution offered.<sup>1</sup>



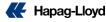
#### What is in it for you?

- Hapag-Lloyd provides direct and efficient support through industry-specialized customer service representatives.
- Streamlined processes and a new case management system ensure swift handling of your requests.
- Efficient case resolution minimizes unnecessary correspondence.
- Timely solutions help you respond quickly to your stakeholders.
- Relying on Hapag-Lloyd's premium service brings relief in daily operations and boosts productivity.



#### Where do we need your close collaboration?

To help us deliver, we ask for your commitment to submit all relevant information with your first contact and support our representatives when further details to resolve your case are needed.



# **Always Accessible**



**Our Targets:** 

90% calls answered within 12 sec.

**97%** of Call Pick up Rate



#### → What does this Quality Promise mean?

We aim to answer your calls within 12 seconds in at least 90% of the time and intend to have a call pick-up rate of 97%.<sup>1</sup>



#### What is in it for you?

- Prompt access to the right Customer Service executive using a PIN, case, or shipment number.
- Competent support provided by industry specialists.
- Operational efficiency reduces wait times on calls.
- Click-to-dial feature from emails connects you directly to the right expert.
- No need to navigate additional phone menu options.
- Advanced case management and a standardized global phone system ensure swift resolution of your requests.



#### Where do we need your close collaboration?

To help us deliver, we ask for your commitment to provide a PIN, case or shipment number and stay on the line post your input for a minimum of 12 seconds.



# **Ease of Doing Business** I





**Our Target:** 

80% of Shipments delivered without any

Cases and Calls



#### What does this Quality Promise mean?

Hapag-Lloyd aims to minimize the need for customers to contact us, by proactively managing their business and ensuring that >80% of shipments are handled smoothly without customer intervention.



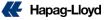
#### What is in it for you?

- Faster, more intuitive information exchange and proactive support help resolve issues quickly and save your valuable time.
- Streamlined workflows with fewer handovers and touchpoints enhance planning and reduce unnecessary back-and-forth.
- A seamless digital journey with improved navigation and optimized processes makes daily interactions easier.
- Consistent global standards and reliable service levels no matter the region or trade lane – ensure a smooth experience.



#### Where do we need your close collaboration?

Hapag-Lloyd handles Ease of Doing Business - no commitment required from you.





# **Disclaimer**



## **Forward-looking Statements**

This presentation contains forward-looking statements that involve a number of risks and uncertainties. Such statements are based on a number of assumptions, estimates, projections or plans that are inherently subject to significant risks, uncertainties and contingencies. Actual results can differ materially from those anticipated in the Company's forward-looking statements.